

# IFDS MANAGERS PRESS RELEASE

25 March 2009



Atkinson Bolton  
Consulting Ltd

## IFDS Managers goes live with Thoroughbred Fund for Atkinson Bolton

Leading provider goes live with Thoroughbred Fund for Atkinson Bolton Consulting as a hosted authorised corporate director (ACD) client

**London, 25 March 2009** – IFDS, the international transfer agency and hosted Authorised Corporate Director (ACD) joint venture between State Street Corporation and DST Systems, Inc., announced today they have launched the IM Thoroughbred Core Alpha Fund on behalf of Atkinson Bolton Consulting.

The launch of the IM Thoroughbred Core Alpha Fund for Atkinson Bolton marks another new client for IFDS Managers' hosted ACD service, which has been designed to support both new entrants to the market, as well as existing established fund ranges. By launching with IFDS, Atkinson Bolton gains access to the market leading administration services and technology platforms that IFDS provides, along with the specialist fund accounting and custody services of State Street.

### **Simon Gibson, Director of Atkinson Bolton Consulting commented:**

*"We are of course delighted to have launched our first fund, but especially so in conjunction with IFDS Managers, with whom we now have a key business relationship. As soon as we came across IFDS Managers in our research and planning for this new venture we knew we would work with them. We have serious ambitions not just for this first fund but for future funds, and we want to have a relationship with someone who understands that, who we believe shares our corporate ethos, and who can assist us in those ambitions. IFDS Managers fit the bill."*

### **Matthew Brown, Business Development Director of IFDS commented:**

*"Our hosted ACD service continues to grow and develop with new clients and we are delighted that Atkinson Bolton has selected IFDS Managers to support their proposition. We at IFDS Managers look forward to providing our high levels of service to support their first fund and look forward to working with them going forward."*

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Tel +44 (0) 870 887 2222 • Fax +44 (0) 870 888 3056 • [www.ifdsmanagers.com](http://www.ifdsmanagers.com)  
Registered in England No. 4162989 • Registered office as above  
Authorised and regulated by The Financial Services Authority

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## NOTES TO EDITORS:

### Atkinson Bolton Consulting Ltd;

Atkinson Bolton Consulting Ltd was established in January 2001 with the clear objective of providing, quite simply, the best levels of client service in the financial services profession. By doing this and concentrating a significant part of the business on private client assets, a hugely successful launch of a full Discretionary Portfolio service followed in January 2007, and this fund launch is the latest step towards a comprehensive wealth management proposition. At time of writing assets under management exceed £180 million. For more information please visit [www.atkinsonbolton.co.uk](http://www.atkinsonbolton.co.uk) or [www.thoroughbredfunds.co.uk](http://www.thoroughbredfunds.co.uk)

### IFDS Managers;

IFDS Managers Limited (IFML) is a wholly owned subsidiary of International Financial Data Services, it provides hosted fund management solutions to the UK market place.

### International Financial Data Services ("IFDS"):

Is a 50/50 joint venture between affiliates of Boston-based **State Street Corporation**, the world's leading provider of services to institutional investors, and **DST Systems Inc.**, a Kansas City, Missouri-based leading provider of shareholder accounting services and proprietary systems.

IFDS is today recognised as the world's leading provider investor record keeping and transfer agency solutions on a BPO (Business Process Outsourcing) and ASP (Application Service Provision) basis. Our services are provided to a wide range of global collective investment, wealth management and platform clients, supporting over 16.6 million accounts for over 190 organisations, and with over 2,100 experienced staff based in four locations (Canada, Ireland, Luxembourg & United Kingdom). Figures as December 30, 2008.

### State Street Corporation:

State Street Corporation (NYSE: STT) is the world's leading provider of financial services to institutional investors including investment servicing, investment management and investment research and trading. With \$12 trillion in assets under custody and \$1.4 trillion in assets under management at December 31, 2008, State Street operates in 26 countries and more than 100 geographic markets worldwide

### DST Systems, Inc.:

DST Systems, Inc. provides sophisticated information processing and computer software products and services to support the mutual fund, investment management, insurance and healthcare industries. In addition to technology products and services, DST provides integrated print and electronic statement and billing output solutions through a wholly owned subsidiary. DST's world-class data centers provide technology infrastructure support for mutual fund companies, healthcare providers, banks, mortgage bankers and insurance companies around the globe. DST is headquartered in Kansas City, Missouri, and is a publicly traded company on the New York Stock Exchange.

For more information visit the IFDS Managers web site  
or International Financial Data Services web site  
or State Street's web site  
or DST Systems web site  
or DST International's web site

ifdsmanagers.com  
ifdsgroup.com  
statestreet.com  
dstsystems.com  
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